

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____ Chapter 7

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	R and R Marketing Services, LLC dba Fly With Wine	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and <i>doing business as</i> names		
3. Debtor's federal Employer Identification Number (EIN)	81-3465020	
4. Debtor's address	Principal place of business 860 Napa Valley Corporate Way Suite D Napa, CA 94558 Number, Street, City, State & ZIP Code Napa County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business 15001 Meridian Parkway, Suite A Riverside, CA 92518 Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	www.FlyWithWine.com	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

7. Describe debtor's business A. Check one:

☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))

☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))

☐ Railroad (as defined in 11 U.S.C. § 101(44))

☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))

☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))

☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))

☒ None of the above

B. Check all that apply

☐ Tax-exempt entity (as described in 26 U.S.C. §501)

☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)

☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

☒ Chapter 7

☐ Chapter 9

☐ Chapter 11. Check **all** that apply:

☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).

☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.

☐ A plan is being filed with this petition.

☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.

☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? ☒ No. ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No ☐ Yes.

Debtor R and R Marketing Services, LLC dba Fly With Wine Case number (if known) _____

Name

List all cases. If more than 1,
attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/12/2024
MM / DD / YYYY

X /s/ Ronald Scharman
Signature of authorized representative of debtor

Title Manager

Ronald Scharman
Printed name

18. Signature of attorney

X /s/ Chris Kuhner
Signature of attorney for debtor

Date 7/12/2024
MM / DD / YYYY

Chris Kuhner 173291
Printed name

Kornfield, Nyberg, Bendes, Kuhner & Little P.C.
Firm name

1970 Broadway, Ste 600
Oakland, CA 94612
Number, Street, City, State & ZIP Code

Contact phone 510-763-1000 Email address _____

173291 CA
Bar number and State

Fill in this information to identify the case:

Debtor name **R and R Marketing Services, LLC dba Fly With Wine**

United States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **7/12/2024**

X /s/ Ronald Scharman

Signature of individual signing on behalf of debtor

Ronald Scharman

Printed name

Manager

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **R and R Marketing Services, LLC dba Fly With Wine**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 1,618,965.00
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 1,618,965.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 819,027.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 1,573,352.00
4. Total liabilities Lines 2 + 3a + 3b	\$ 2,392,379.00

Fill in this information to identify the case:Debtor name **R and R Marketing Services, LLC dba Fly With Wine**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **JP Morgan Chase****Checking****8825****\$88,091.00**3.2. **JP Morgan Chase****Checking****8833****\$65.00****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$88,156.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. **Security Deposit-Office located at 860 Napa Valley Corporate Way, Napa, CA.****\$2,262.00**

Debtor **R and R Marketing Services, LLC dba Fly With Wine**
Name

Case number (If known) _____

7.2. **Security Deposit-Warehouse located at 902 Enterprise Way, Suite B & C, Riverside, CA.** **\$5,927.00**

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$8,189.00

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: **202,600.00** - **0.00** = **\$202,600.00**
face amount doubtful or uncollectible accounts

11a. 90 days old or less: **2,500.00** - **0.00** = **\$2,500.00**
face amount doubtful or uncollectible accounts

11a. 90 days old or less: **11,619.00** - **11,619.00** = **Unknown**
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$205,100.00

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
	Inventory-Wine lifestyle and travel products	<u>05/31/2024</u>	<u>Unknown</u>	<u>Recent cost</u>	<u>\$1,030,483.00</u>

Debtor R and R Marketing Services, LLC dba Fly With Wine
Name

Case number (If known) _____

<u>Other misc. inventory</u>	<u>03/31/2024</u>	<u>Unknown</u>	<u>Recent cost</u>	<u>\$5,000.00</u>
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22. **Other inventory or supplies**

23. **Total of Part 5.**

\$1,035,483.00

Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

☒ No

☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☒ No

☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

☒ No. Go to Part 7.

☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☐ No. Go to Part 8.

☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture <u>Misc Office Furniture and Appliances</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$6,000.00</u>

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software**

<u>Misc office equipment</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$2,000.00</u>
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42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

\$8,000.00

Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No

☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

Debtor R and R Marketing Services, LLC dba Fly With Wine
Name

Case number (If known) _____

- ☐ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	<u>2022 Mazda CX-5-30,000 miles</u>	<u>Unknown</u>	<u>Carvana</u>	<u>\$24,990.00</u>
48.	Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	<u>Roland LEF2-300 Versa UV Benchtop Flatbed Printer</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$20,000.00</u>
	<u>Roland ULT Air Filtration Unit and Stand</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$1,500.00</u>

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$46,490.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

Debtor **R and R Marketing Services, LLC dba Fly With Wine**
Name

Case number (If known) _____

55.1. **Sublease to Napa Valley Dance Company at 902 Enterprise Way, Suite A-1, B & C, Napa, CA.**

Leasehold

Unknown

N/A

Unknown

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.

☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets Shared patent application with co investor, Erin Forster for VinExplorer Wine & Beverage Backpack	<u>Unknown</u>	<u>N/A</u>	<u>Unknown</u>
	FlyWithWine trademark in United States and China	<u>Unknown</u>	<u>N/A</u>	<u>Unknown</u>
61.	Internet domain names and websites <u>www.FlyWithWine.com</u>	<u>Unknown</u>	<u>N/A</u>	<u>Unknown</u>
62.	Licenses, franchises, and royalties License operate <u>www.WineHive.com</u> to market/sell WineHive products. Inventory included in the total listed in Schedule A.	<u>Unknown</u>	<u>N/A</u>	<u>Unknown</u>
63.	Customer lists, mailing lists, or other compilations Shopify purchaser records and customer email list	<u>Unknown</u>	<u>N/A</u>	<u>Unknown</u>
64.	Other intangibles, or intellectual property			
65.	Goodwill			

Debtor R and R Marketing Services, LLC dba Fly With Wine
Name

Case number (If known) _____

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

☒ No

☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**

Description (include name of obligor)

**Note due from Jordan Rodriguez,
former employee, for overpayment of
salary**

42,841.00
Total face amount

- 0.00 =
doubtful or uncollectible amount

\$42,841.00

**Note due from Whitaker and Me
Marketing, LLC, attn. Dennis
Whitaker for the sale of Astra Digital
Marketing name and intangibles.**

62,500.00
Total face amount

- 0.00 =
doubtful or uncollectible amount

\$62,500.00

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

**California State Tax Refund-original refund check never
received. Debtor has submitted paperwork for a
replacement check.**

Tax year 2021

\$2,206.00

ERC Tax Refund

Tax year 2021

\$120,000.00

2022 and 2023 Net Operating Losses

Tax year 2022,2023

Unknown

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit
has been filed)**

75. **Other contingent and unliquidated claims or causes of action of
every nature, including counterclaims of the debtor and rights to
set off claims**

Debtor R and R Marketing Services, LLC dba Fly With Wine
Name

Case number (If known) _____

76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

<div>\$227,547.00</div>

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
- ☒ No
- ☐ Yes

Debtor **R and R Marketing Services, LLC dba Fly With Wine**
Name

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$88,156.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$8,189.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$205,100.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$1,035,483.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$8,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$46,490.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<div><u>\$0.00</u></div>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$227,547.00</u>	
91. Total. Add lines 80 through 90 for each column	<div><u>\$1,618,965.00</u></div>	+ 91b. <div><u>\$0.00</u></div>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<div><u>\$1,618,965.00</u></div>

Fill in this information to identify the case:Debtor name **R and R Marketing Services, LLC dba Fly With Wine**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	Amazon Capital Services, Inc. Creditor's Name 410 Terry Avenue, North Seattle, WA 98109 Creditor's mailing address Creditor's email address, if known Date debt was incurred 09/08/2019 Last 4 digits of account number 8352 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Inventory Located at Amazon Fulfillment Centers Describe the lien UCC Financing Statement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$15,948.00 \$0.00

2.2	Bizfund, LLC Creditor's Name 315 Avenue U 3rd Floor Brooklyn, NY 11223 Creditor's mailing address Creditor's email address, if known Date debt was incurred 05/21/2024 Last 4 digits of account number Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien Account Receivables Describe the lien UCC Financing Statement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$201,000.00 \$150,000.00
-----	---	---	--

Debtor **R and R Marketing Services, LLC dba Fly With Wine**
Name

Case number (if known)

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3 ForsterVGV, Inc.

Creditor's Name

**62 Cayman Place
Palm Beach Gardens, FL
33418**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**UCC-1s recorded on
04/08/2024, 04/10/2024**

Last 4 digits of account number
1873

Do multiple creditors have an
interest in the same property?

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**Blanket Lien on Debtor's Assets-UCC-1
recorded without consent of Debtor**

\$342,498.00

\$0.00

Describe the lien

UCC Financing Statement

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.4 Geneva Capital, LLC

Creditor's Name

**1311 Broadway Street
Alexandria, MN 56308**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

08/15/2022

Last 4 digits of account number
4656

Do multiple creditors have an
interest in the same property?

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**Roland LEF2-300 Versa UV Benchtop Flatbed
Printer**

\$24,875.00

\$20,000.00

Describe the lien

UCC Financing Statement-Equipment Loan

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.5 Geneva Capital, LLC

Creditor's Name

**1311 Broadway Street
Alexandria, MN 56308**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Roland ULT Air Filtration Unit and Stand

\$7,315.00

\$1,500.00

Describe the lien

UCC Financing Statement-Equipment Loan

Debtor **R and R Marketing Services, LLC dba Fly With Wine**
Name

Case number (if known)

Creditor's email address, if known

Date debt was incurred

10/16/2023

Last 4 digits of account number

4656

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.6 Mazda Financial Services

Creditor's Name

PO Box 74689

Chicago, IL 60675

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

7838

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2022 Mazda CX-5-30,000 miles

\$20,559.00

\$24,990.00

Describe the lien

Vehicle Loan

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.7 U.S. Small Business Administration

Creditor's Name

Office of Processing and Disbursement

**14925 Kingsport Rd
Fort Worth, TX 76155**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

08/02/2020

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

Blanket Lien on Debtor's Assets

\$181,651.00

Unknown

Describe the lien

UCC Financing Statement

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **R and R Marketing Services, LLC dba Fly With Wine**
Name

Case number (if known) _____

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

☐ Contingent
☐ Unliquidated
☐ Disputed

**2.8 U.S. Small Business
Administration**

Creditor's Name
**Office of Processing and
Disbursement
14925 Kingsport Rd
Fort Worth, TX 76155**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
4069

Do multiple creditors have an
interest in the same property?

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien
Inventory, Accounts, Deposit Accounts

\$25,181.00

\$5,000.00

Describe the lien

UCC Financing Statement

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Creditors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$819,027.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

**California Bank of Commerce
333 West Carlos, Suite 1600
San Jose, CA 95110**

Line **2.7**

**California Bank of Commerce
333 West Carlos, Suite 1600
San Jose, CA 95110**

Line **2.8**

**Davis Wright Tremaine
Attn: Jailyn Bunton
920 Fifth Avenue
Seattle, WA 98104**

Line **2.1**

Fill in this information to identify the case:Debtor name **R and R Marketing Services, LLC dba Fly With Wine**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims****3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address American Express PO Box 3001 16 General Warren Blvd Malvern, PA 19355 Date(s) debt was incurred _____ Last 4 digits of account number 1001	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit card purchases Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$133,983.00
3.2	Nonpriority creditor's name and mailing address American Express PO Box 3001 16 General Warren Blvd Malvern, PA 19355 Date(s) debt was incurred _____ Last 4 digits of account number 2000	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit card purchases Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$31,384.00
3.3	Nonpriority creditor's name and mailing address American Express PO Box 3001 16 General Warren Blvd Malvern, PA 19355 Date(s) debt was incurred 05/09/2024 Last 4 digits of account number 2359	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Loan Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$147,566.00
3.4	Nonpriority creditor's name and mailing address Avanquest North America LLC 23801 Calabasas Road, Suite 2005 Calabasas, CA 91302 Date(s) debt was incurred May, June 2024 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Warehouse charges/trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$53,828.00

Debtor R and R Marketing Services, LLC dba Fly With Wine
Name

Case number (if known) _____

3.5	Nonpriority creditor's name and mailing address Capital 1 Bank Attn: Bankruptcy Dept. Po Box 30285 Salt Lake City, UT 84130 Date(s) debt was incurred _____ Last 4 digits of account number <u>6713</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$28,413.00</u>
3.6	Nonpriority creditor's name and mailing address Chase Attn Bankruptcy Dept PO Box 100018 Kennesaw, GA 30156 Date(s) debt was incurred _____ Last 4 digits of account number <u>3104</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,905.00</u>
3.7	Nonpriority creditor's name and mailing address Coldwell Banker 1775 Lincoln Avenue Napa, CA 94558 Date(s) debt was incurred <u>01/2024-05/2024</u> Last 4 digits of account number <u>074a</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Brokerage Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$12,037.00</u>
3.8	Nonpriority creditor's name and mailing address ERC Pros LLC 135 Mountain Drive Orem, UT 84058 Date(s) debt was incurred <u>01/05/2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Commission based on ERTC refund</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$28,175.00</u>
3.9	Nonpriority creditor's name and mailing address Five Star Commerce 1107 N. 1350 Provo, UT 84604 Date(s) debt was incurred <u>04/01/2024</u> Last 4 digits of account number <u>6178</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$696.00</u>
3.10	Nonpriority creditor's name and mailing address Gabriel-Glas North America 95 Winedale Lane Napa, CA 94558 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,420.00</u>
3.11	Nonpriority creditor's name and mailing address Itria Ventures 1000 N. West Street Wilmington, DE 19801 Date(s) debt was incurred <u>04/05/2024</u> Last 4 digits of account number <u>6235</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$201,000.00</u>

Name

3.12	Nonpriority creditor's name and mailing address Marcus by Goldman Sachs PO Box 45400 Salt Lake City, UT 84145 Date(s) debt was incurred ____ Last 4 digits of account number <u>9150</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$189,176.00
3.13	Nonpriority creditor's name and mailing address Navitas Credit Corp. (Fishbowl) PO Box 935204 Atlanta, GA 31193 Date(s) debt was incurred ____ Last 4 digits of account number <u>1065</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Software Financing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,938.00
3.14	Nonpriority creditor's name and mailing address Newlane Finance PO Box 7358 Philadelphia, PA 19101 Date(s) debt was incurred ____ Last 4 digits of account number <u>6534</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment protection</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$355.00
3.15	Nonpriority creditor's name and mailing address Ronald Scharman 10 Summerbrooke Circle Napa, CA 94558 Date(s) debt was incurred <u>2019 to present</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan from Shareholder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$669,240.00
3.16	Nonpriority creditor's name and mailing address SPS Commerce 333 South Seventh Street Suite 1000 Minneapolis, MN 55402 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Software Subscription</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,644.00
3.17	Nonpriority creditor's name and mailing address Top Trumps USA, Inc 150 Chestnut Street 4th Floor, Unit #9 Providence, RI 02903 Date(s) debt was incurred ____ Last 4 digits of account number <u>1801</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Advertisement Fee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,000.00
3.18	Nonpriority creditor's name and mailing address WebBank-Shopify 100 Shockoe Slip Richmond, VA 23219 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$35,592.00

Debtor **R and R Marketing Services, LLC dba Fly With Wine**
Name

Case number (if known) _____

3.19 Nonpriority creditor's name and mailing address

Webinopoly
6464 Savoy Drive
Suite 720
Houston, TX 77036

Date(s) debt was incurred **07/11/2024**

Last 4 digits of account number **5654**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

\$1,000.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	American Express c/o Becket & Lee PO Box 3001 Malvern, PA 19355	Line 3.1 <input type="checkbox"/> Not listed. Explain _____	—
4.2	American Express c/o Becket & Lee PO Box 3001 Malvern, PA 19355	Line 3.2 <input type="checkbox"/> Not listed. Explain _____	—
4.3	Itria Ventures 1 Penn Plaza Suite 3101 New York, NY 10119	Line 3.11 <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 1,573,352.00
5c.	\$ 1,573,352.00

Fill in this information to identify the case:Debtor name **R and R Marketing Services, LLC dba Fly With Wine**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest **Warehouse Management and Fulfillment**

State the term remaining _____

List the contract number of any government contract _____

**Avanquest North America, LLC
23801 Calabasas Road
Suite 2005
Calabasas, CA 91302**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Warehouse/Office lease at 902 Enterprise Way, Suite B & C, Napa, California. Debtor is Subletting to Napa Valley Dance Company Terminates 04/30/2026**

State the term remaining _____

List the contract number of any government contract _____

**Bayside Properties
30011 Ivy Glenn Drive, #116
Laguna Niguel, CA 92677**

2.3. State what the contract or lease is for and the nature of the debtor's interest **ERTC Service Agreement dated 01/05/2023**

State the term remaining **N/A**

List the contract number of any government contract _____

**ERC Pros LLC
135 Mountain Drive
Orem, UT 84058**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.4. State what the contract or lease is for and the nature of the debtor's interest **Master Dealer Agreement**

State the term remaining **Terminates 01/02/2033 but subject to early termination on 01/02/2025**

List the contract number of any government contract _____

**ForsterVGV
62 Cayman Place
Palm Beach Gardens, FL 33418**

2.5. State what the contract or lease is for and the nature of the debtor's interest **Sublease to convert to assignment**

State the term remaining **Sublease ends April 2026**

List the contract number of any government contract _____

**Napa Valley Dance Company
902 Enterprise Way, Suites A-1, B & C
Napa, CA 94558**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Office Lease at 860 Corporate Way, Suite D, Napa, California**

State the term remaining **Terminates 04/20/2027**

List the contract number of any government contract _____

**The Edward Pike Company
3470 Mt. Diablo Boulevard
Suite A-205
Lafayette, CA 94549**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Promotion and License Agreement**

State the term remaining **Terminates 12/31/2024**

List the contract number of any government contract _____

**Top Trumps USA, Inc
150 Chestnut Street
4th Floor, Unit #9
Providence, RI 02903**

2.8. State what the contract or lease is for and the nature of the debtor's interest **Licensing Agreement**

State the term remaining **12/31/2031 but subject to early termination on 12/31/2024**

List the contract number of any government contract _____

**WineHive, Inc.
1302 Peach Street, Unit B
San Luis Obispo, CA 93401**

Fill in this information to identify the case:Debtor name **R and R Marketing Services, LLC dba Fly With Wine**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1 **Ronald Scharman**
10 Summerbrooke Circle
Napa, CA 94558

U.S. Small Business Administration

☒ D **2.7**
☐ E/F _____
☐ G _____

2.2 **Ronald Scharman**
10 Summerbrooke Circle
Napa, CA 94558

Itria Ventures

☐ D _____
☒ E/F **3.11**
☐ G _____

2.3 **Ronald Scharman**
10 Summerbrooke Circle
Napa, CA 94558

Mazda Financial Services

☒ D **2.6**
☐ E/F _____
☐ G _____

2.4 **Ronald Scharman**
10 Summerbrooke Circle
Napa, CA 94558

American Express

☐ D _____
☒ E/F **3.2**
☐ G _____

2.5 **Ronald Scharman**
10 Summerbrooke Circle
Napa, CA 94558

American Express

☐ D _____
☒ E/F **3.1**
☐ G _____

Debtor **R and R Marketing Services, LLC dba Fly With Wine**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Ronald Scharman	10 Summerbrooke Circle Napa, CA 94558	American Express	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
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2.7	Ronald Scharman	10 Summerbrooke Circle Napa, CA 94558	Bizfund, LLC	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.8	Ryan Neergaard	26 Joshua Court Napa, CA 94558	U.S. Small Business Administration	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	Ryan Neergaard	26 Joshua Court Napa, CA 94558	U.S. Small Business Administration	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.10	Ronald Scharman	10 Summerbrooke Circle Napa, CA 94558	Bayside Properties	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.2</u>
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Fill in this information to identify the case:Debtor name R and R Marketing Services, LLC dba Fly With WineUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**From 1/01/2024 to **Filing Date****Sources of revenue**
Check all that apply☒ Operating a business☐ Other _____**Gross revenue**
(before deductions and exclusions)\$2,224,184.00**For prior year:**From 1/01/2023 to 12/31/2023☐ Operating a business☒ Other **Gross**
Receipts-Business\$5,240,627.00**For year before that:**From 1/01/2022 to 12/31/2022☐ Operating a business☒ Other **Gross**
Receipts-Business\$5,474,553.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
Check all that apply

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. ForsterVGV 62 Cayman Place Palm Beach Gardens, FL 33418	04/16/2024-\$ 100,000 04/29/2024-\$ 100,000 05/13/2024-\$ 100,000 05/23/2024-\$ 100,000 06/05/2024-\$ 21,621 06/21/2024-\$ 27,649	\$449,270.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.2. American Express PO Box 3001 16 General Warren Blvd Malvern, PA 19355	04/16/2024-\$ 6,055 04/22/2024-\$ 250 05/06/2024-\$ 250 05/09/2024-\$ 250 05/09/2024-\$ 50,000 05/16/2024-\$ 6,055	\$62,860.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.3. BizFund, LLC 315 Avenue U, 3rd Floor	05/31/2024-\$ 3,409 06/07/2024-\$ 3,409 05/14/2024-\$ 3,409 06/21/2024-\$ 3,409	\$13,636.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.4. Itria Ventures 1000 N. West Street Wilmington, DE 19801	04/17/2024-\$ 10,666 04/24/2024-\$ 10,666 05/01/2024-\$ 8,333 05/08/2024-\$ 8,333 05/15/2024-\$ 8,333 05/22/2024-\$ 8,333 05/29/2024-\$ 8,333 06/05/2024-\$ 8,333 05/13/2024-\$ 8,333	\$70,663.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.5. Marcus by Goldman Sachs PO Box 45400 Salt Lake City, UT 84145	04/19/2024-\$ 3,282 05/03/2024-\$ 3,231 05/17/2024-\$ 3,180 05/31/2024-\$ 3,129	\$12,822.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.6. Amazon Capital Services, Inc. 410 Terry Avenue, North Seattle, WA 98109	04/19/2024-\$ 3,965 04/19/2024-\$ 69,541 05/03/2024-\$ 5,788 05/17/2024-\$ 2,993 05/17/2024-\$ 67,013 05/31/2024-\$ 9,290 06/14/2024-\$ 2,008 06/14/2024-\$ 53,181 06/28/2024-\$ 24,106	\$237,885.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Ronald Scharman 10 Summerbrooke Circle Napa, CA 94558 Manager and Owner	01/2023 to 06/2024	\$132,923.00	Salary
4.2. Ryan Neergaard 26 Joshua Court Napa, CA 94558 Owner and Former Officer	2023-2024	\$99,590.00	Salary
4.3. Ryan Neergaard 26 Joshua Court Napa, CA 94558 Owner and Former Officer	2023	\$4,834.00	Health Benefits
4.4. Ronald Scharman 10 Summerbrooke Circle Napa, CA 94558 Manager and Owner	07/07/2023-0 6/27/2024	\$481,000.00	Expenses reimbursement payments for \$569,713 in expenses advanced to the Debtor over the same period of time.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.5. Ryan Neergaard 26 Joshua Court Napa, CA 94558 Owner and Former Officer	07/17/2024-0 3/03/2024	\$26,141.00	Expenses reimbursement payments for \$29,914 in expenses advanced to the Debtor over the same period of time.

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
Company truck stolen twice but recovered damaged.	\$5,000 from Hartford Insurance	Within 1 year	\$5,000.00

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Kornfield Nyberg Bendes Kuhner & Little 1970 Broadway, Suite 600 Oakland, CA 94612		07/03/2024- \$10,000 (flat fee) 07/08/2025- \$338 (filing fee)	\$10,338.00
Email or website address c.kuhner@kornfieldlaw.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
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	Address	Dates of occupancy From-To
14.1.	902 Enterprise Way Suite B & C Napa, CA 94558	09/15/20-04/30/2024
14.2.	1834 Soscal Avenue Suite D Napa, CA 94559	09/01/2021-01/15/2024

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.

☒ Yes. Fill in below:

Name of plan

**Principal Life Insurance Company-R and R Marketing
Services, LLC**

Employer identification number of the plan

EIN: **Annuity Contract Number 6-26212**

Has the plan been terminated?

- ☒ No
☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Umpqua Bank 1500 Soscol Avenue Napa, CA 94558	XXXX-9143	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	12/31/2023	\$43.00
18.2.	Umpqua Bank 1500 Soscol Avenue Napa, CA 94558	XXXX-3667	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	12/31/2023	\$123.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Avanquest North America LLC 15001 Meridian Parkway, Suite A Riverside, CA 92518	Ronald Scharman 10 Summerbrooke Circle Napa, CA 94558	Finished Inventory and Supplies	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
ForsterVGV 62 Cayman Place Palm Beach Gardens, FL 33418	15001 Meridian Parkway Suite A Riverside, CA 92518	Consigned Inventory of ForsterVGV	\$96,568.00

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. **Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
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26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. G & L Seiberlich 3264 Villa Lane Napa, CA 94558	2022 to present
26a.2. Benchmark Bookeeping Services 2180 Jefferson Street Suite 106 Napa, CA 94559	2019 to present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26b.1. G & L Seiberlich 3264 Villa Lane Napa, CA 94558	2022-present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why
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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
26d.1. California Bank of Commerce 333 West Carlos, Suite 1600 San Jose, CA 95110

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Cyprien Antoine	03/31/2024	1,426,654

Name and address of the person who has possession of
inventory records

**Debtor
860 Napa Valley Corporate Way
Suite D
Napa, CA 94558**

27.2	Cyprien Antoine	12/31/2023	1,435,599
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Name and address of the person who has possession of
inventory records

**Debtor
860 Napa Valley Corporate Way
Suite D
Napa, CA 94558**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Ronald Scharman	10 Summerbrooke Circle Napa, CA 94558	Managing Member and Owner	56.1

Name	Address	Position and nature of any interest	% of interest, if any
ForsterVGV	62 Cayman Place Palm Beach Gardens, FL 33418	Owner	20
Name	Address	Position and nature of any interest	% of interest, if any
Ryan Neergaard	26 Joshua Court Napa, CA 94558	Owner	23.9

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Ryan Neergaard	26 Joshua Court Napa, CA 94558	Officer	09/01/2016 to 02/29/2024

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
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Debtor R and R Marketing Services, LLC dba Fly With Wine

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/12/2024

/s/ Ronald Scharman
Signature of individual signing on behalf of the debtor

Ronald Scharman
Printed name

Position or relationship to debtor Manager

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA**

In re

**R and R Marketing Services, LLC dba Fly With
Wine**

Case No.

Debtor(s). _____ /

CREDITOR MATRIX COVER SHEET

I declare that the attached Creditor Mailing Matrix, consisting of 7 sheets, contains the correct, complete and current names and addresses of all priority, secured and unsecured creditors listed in debtor's filing and that this matrix conforms with the Clerk's promulgated requirements.

DATED: 7/12/2024

/s/ Chris Kuhner

Signature of Debtor's Attorney or Pro Per Debtor

Chris Kuhner
Kornfield, Nyberg, Bendes, Kuhner & Little P.C.
1970 Broadway, Ste 600
Oakland, CA 94612

R and R Marketing Services, LLC dba Fly With Wine
860 Napa Valley Corporate Way
Suite D
Napa, CA 94558

Amazon Capital Services, Inc.
410 Terry Avenue, North
Seattle, WA 98109

American Express
PO Box 3001
16 General Warren Blvd
Malvern, PA 19355

American Express
PO Box 3001
16 General Warren Blvd
Malvern, PA 19355

American Express
PO Box 3001
16 General Warren Blvd
Malvern, PA 19355

American Express
c/o Becket & Lee
PO Box 3001
Malvern, PA 19355

American Express
c/o Becket & Lee
PO Box 3001
Malvern, PA 19355

Avanquest North America LLC
23801 Calabasas Road, Suite 2005
Calabasas, CA 91302

Avanquest North America, LLC
23801 Calabasas Road
Suite 2005
Calabasas, CA 91302

Bayside Properties
30011 Ivy Glenn Drive, #116
Laguna Niguel, CA 92677

Bizfund, LLC
315 Avenue U
3rd Floor
Brooklyn, NY 11223

California Bank of Commerce
333 West Carlos, Suite 1600
San Jose, CA 95110

California Bank of Commerce
333 West Carlos, Suite 1600
San Jose, CA 95110

Capital 1 Bank
Attn: Bankruptcy Dept.
Po Box 30285
Salt Lake City, UT 84130

Chase
Attn Bankruptcy Dept
PO Box 100018
Kennesaw, GA 30156

Coldwell Banker
1775 Lincoln Avenue
Napa, CA 94558

Davis Wright Tremaine
Attn: Jailyn Bunton
920 Fifth Avenue
Seattle, WA 98104

ERC Pros LLC
135 Mountain Drive
Orem, UT 84058

ERC Pros LLC
135 Mountain Drive
Orem, UT 84058

Five Star Commerce
1107 N. 1350
Provo, UT 84604

ForsterVGV
62 Cayman Place
Palm Beach Gardens, FL 33418

ForsterVGV, Inc.
62 Cayman Place
Palm Beach Gardens, FL 33418

Gabriel-Glas North America
95 Winedale Lane
Napa, CA 94558

Geneva Capital, LLC
1311 Broadway Street
Alexandria, MN 56308

Geneva Capital, LLC
1311 Broadway Street
Alexandria, MN 56308

Itria Ventures
1000 N. West Street
Wilmington, DE 19801

Itria Ventures
1 Penn Plaza
Suite 3101
New York, NY 10119

Marcus by Goldman Sachs
PO Box 45400
Salt Lake City, UT 84145

Mazda Financial Services
PO Box 74689
Chicago, IL 60675

Napa Valley Dance Company
902 Enterprise Way, Suites A-1, B & C
Napa, CA 94558

Navitas Credit Corp. (Fishbowl)
PO Box 935204
Atlanta, GA 31193

Newlane Finance
PO Box 7358
Philadelphia, PA 19101

Ronald Scharman
10 Summerbrooke Circle
Napa, CA 94558

Ronald Scharman
10 Summerbrooke Circle
Napa, CA 94558

Ronald Scharman
10 Summerbrooke Circle
Napa, CA 94558

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10 Summerbrooke Circle
Napa, CA 94558

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Napa, CA 94558

Ronald Scharman
10 Summerbrooke Circle
Napa, CA 94558

Ronald Scharman
10 Summerbrooke Circle
Napa, CA 94558

Ronald Scharman
10 Summerbrooke Circle
Napa, CA 94558

Ronald Scharman
10 Summerbrooke Circle
Napa, CA 94558

Ryan Neergaard
26 Joshua Court
Napa, CA 94558

Ryan Neergaard
26 Joshua Court
Napa, CA 94558

SPS Commerce
333 South Seventh Street
Suite 1000
Minneapolis, MN 55402

The Edward Pike Company
3470 Mt. Diablo Boulevard
Suite A-205
Lafayette, CA 94549

Top Trumps USA, Inc
150 Chestnut Street
4th Floor, Unit #9
Providence, RI 02903

Top Trumps USA, Inc
150 Chestnut Street
4th Floor, Unit #9
Providence, RI 02903

U.S. Small Business Administration
Office of Processing and Disbursement
14925 Kingsport Rd
Fort Worth, TX 76155

U.S. Small Business Administration
Office of Processing and Disbursement
14925 Kingsport Rd
Fort Worth, TX 76155

WebBank-Shopify
100 Shockoe Slip
Richmond, VA 23219

Webinopoly
6464 Savoy Drive
Suite 720
Houston, TX 77036

WineHive, Inc.
1302 Peach Street, Unit B
San Luis Obispo, CA 93401

**United States Bankruptcy Court
Northern District of California**

In re **R and R Marketing Services, LLC dba Fly With Wine**
Debtor(s)

Case No. _____
Chapter **7**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **R and R Marketing Services, LLC dba Fly With Wine** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

ForsterVGV, Inc.
62 Cayman Place
Palm Beach Gardens, FL 33418

Ronald Scharman
10 Summerbrooke Circle
Phillipsville, CA 95559

Ryan Neergaard
26 Joshua Court
Napa, CA 94558

☐ None [Check if applicable]

7/12/2024
Date

/s/ Chris Kuhner
Chris Kuhner 173291
Signature of Attorney or Litigant
Counsel for **R and R Marketing Services, LLC dba Fly With Wine**
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